

**CONSOLIDATED BANK OF KENYA LIMITED**  
(C. 18/2011)

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**CORRINGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING**

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We draw your kind attention to the **NOTICE** dated 2<sup>nd</sup> July 2018 calling for the Annual General Meeting of the Company to be held on **25<sup>th</sup> July 2018** at the **Crowne Plaza Hotel** in Nairobi from 12.30 pm in respect of Items 8 (a), 8 (b) and 8 (c) under the title of **SPECIAL BUSINESS** which proposed an increase in nominal capital of the Company by way of Ordinary Resolution as well as the allotment of shares to the National Treasury.

To take into account all the enabling provisions of the Companies Act No. 17 of 2015, the Directors wish to amend Item 8 to read as follows:

**SPECIAL BUSINESS**

8. To consider and, if thought fit, pass the following resolutions:

**AS ORDINARY RESOLUTION**

- a) **THAT** in accordance with section 329 of the Companies Act 2015 (“the Act”), the directors of the Company be authorised to allot shares in the Company or grant rights to subscribe for or to convert any security or existing debt into shares in the Company (“Rights”) up to an aggregate nominal amount of Kenya shillings Five Hundred Million (KShs 500,000,000.00) provided that this authority shall, unless renewed, varied or revoked by the Company, expire five years from the date of this Resolution save that the Company may, before such expiry, make an offer or agreement which would or might require shares to be allotted or Rights to be granted and the directors may allot shares or grant Rights in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired.

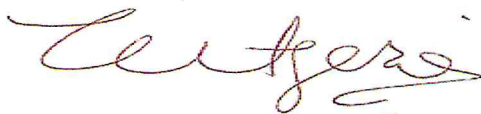
**AS SPECIAL RESOLUTION**

- b) **THAT** pursuant to Section 404 of the Act, the share capital of the company be increased by an amount of Kenya Shillings Five Hundred Million made up of Twenty Fifty Five Million (25,000,000) Ordinary Shares of Kenya Shillings Twenty (KSH.20.00) such shares ranking pari pasu with the existing ordinary shares (“the New Shares”), and in accordance with section 348 of the Act and the authority conferred by Resolution (a) above, the directors be and hereby authorized to allot the New Shares (credited as fully paid) to the National Treasury in consideration of the sum of Kenya Shillings Five Hundred Million (Kshs. 500,000,000.) already paid by the National Treasury to the Company as if section 338 of Act (requiring the exercise of pre-emption rights), did not apply.

The amended notice of Annual General Meeting is attached hereto.

Dated at Nairobi this 17<sup>th</sup> day of July 2018

**BY ORDER OF THE BOARD**



**WAKONYO IGERIA**  
Company Secretary