



**CONSOLIDATED BANK OF KENYA LIMITED
(CBKL)**

Incorporated in Kenya under the Companies Act, 2015
(Registration Number C.18/2011)

PUBLIC ANNOUNCEMENT

(Made pursuant to Regulation 19 and Paragraph a. 01(b) of the Fifth Schedule of the Capital Markets (Securities) (Public Offers Listings and Disclosures) Regulations 2002) and to schedule 1 (Terms and conditions of the Notes) of the Trust Deed dated the 19th of July 2012.

MEDIUM TERM NOTE PROGRAMME

CBKL successfully issued a medium note program (“the Notes”) with the following terms:

1. Aggregate nominal amount raised **Kshs. 1,678,100,000**
2. Series: Senior Notes **Kshs. 1,481,600,000**
Subordinated Notes **Kshs. 196,500,000**
3. Issue Date: **30th July, 2012**
Interest Commencement Date: **30th July 2012**
4. Extended Maturity Date: **22nd October 2019**
5. Redemption/Payment Basis **Redemption at par**
 - Senior Notes **Bullet payment at Maturity**
 - Subordinated Notes **Five equal installments beginning 27th July 2015**

CBKL is pleased to announce to the Noteholders that it has redeemed all the Notes in **FULL** following their maturity on 22nd October 2019. The redemption has been made in accordance with Schedule 1 (Terms and Conditions) to the Trust Deed dated 19th July 2012 and the Pricing Supplement issued thereto.

In particular, the Notes (both Subordinated and Senior) have been redeemed at par, all in the aggregate sum of Kshs. 1,521,000,000.00. Interest payable on the Maturity Date, 22nd October 2019 (being the extended Maturity Date of the Notes) has also been disbursed to the Noteholders. The amounts have been disbursed to the Noteholders registered as owners of the Notes in the Register on the Record Date, 11th October 2019, this being the date when the Register was closed.

The Notes will now be delisted from the corporate bond list at the Nairobi Securities Exchange.

BY ORDER OF THE BOARD

**THE COMPANY SECRETARY
WAKONYO IGERIA**